

America's Water and Wastewater Report Card

Private Water and Wastewater Providers are Part of the Solution



THE PROBLEM:

EPA estimates a need for **\$625 billion** in drinking water upgrades and **\$630 billion** in wastewater and stormwater improvements, totaling nearly **\$1.26 trillion** over 20 years.

American Society of Civil Engineers' 2025 Infrastructure Report Card

Drinking Water

C-

Wastewater

D+

FINDING SOLUTIONS:

Nearly \$6 BILLION invested annually by private water and wastewater providers

The largest private water and wastewater utility in the U.S. aims to invest between **\$46-48 billion** over the next decade.

Private Water Providers Are Built for This Moment

- Access to capital for large-scale infrastructure investment
- Dedicated focus on water and wastewater
- State of the art technology and laboratories delivering superior compliance rates with Safe Drinking Water standards compared to municipal community water systems
- Economies of scale that support local jobs through local service



THE RESULT:

Safe, clean and reliable water service

Environmental and community resilience

Economic stability and growth

The proof is in the data when it comes to private water and wastewater providers and infrastructure investment.*

References

*Private water companies report infrastructure investments in 10-K filings and annual reports to the Securities and Exchange Commission

American Society of Civil Engineers. (2025). 2025 Infrastructure Report Card. Retrieved January 7, 2026, from <https://infrastructurereportcard.org/>

Allaire et al. 2018. "National Trends in Drinking Water Quality Violations." Proceedings of the National Academy of Sciences 115(10): 2078–2083. <https://doi.org/10.1073/pnas.1719805115>

Konisky and Teodoro. 2015. "When Governments Regulate Governments: Political Foundations of the Regulatory State." American Journal of Political Science 59(3): 559–574. <https://doi.org/10.1111/ajps.12221>

U.S. EPA. (April 2024). 2022 Clean Watersheds Needs Survey: Report to Congress (EPA 832-R-24-002).

U.S. EPA (September 2023). Drinking Water Infrastructure Needs Survey and Assessment: 7th Report to Congress (EPA 810-R-23-001)

For more information, visit TrustinH2O.com